

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

08 CV 6269(GEL)

POP II, LLC.,

Plaintiff,

- against -

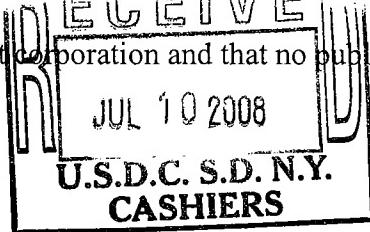
UNION SQUARE HOSPITALITY GROUP, LLC.,

Defendant.

ECF CASE

**RULE 7.1 CORPORATE  
DISCLOSURE STATEMENT**

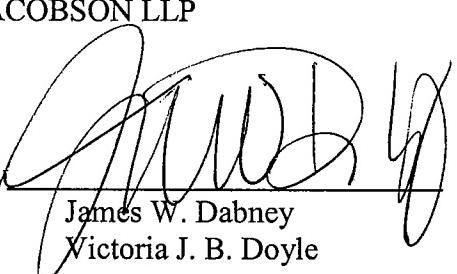
Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned attorney of record for Plaintiff POP II, LLC ("POP II") states that POP II has no parent corporation and that no publicly held corporation owns 10% or more of POP II's stock.



Dated: New York, New York  
July 10, 2008

FRIED, FRANK, HARRIS, SHRIVER &  
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By

  
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